

A black and white photograph of a mountain range at sunset. The sun is low on the horizon, creating a bright lens flare effect that illuminates the scene. The mountains are covered in dense evergreen forests. In the foreground, a calm lake reflects the sky and the surrounding landscape. A dark horizontal bar is overlaid on the left side of the image, containing the section header.

What We Charge

I charge a set percentage of assets under management for our tailored investment management services and wealth planning advice. Our fee structure is transparent and aligns the interest of both the advisor and the client – no hidden costs, commissions or fees. Access to TD specialists as part of our planning process comes at no cost. Comparatively, we strive to keep costs competitive and in-line with our competitors.